

The Forefront of a Maturing Quantum Industry

Already supporting commercial applications

20,000+ developers in Leap

Entrepreneurs are building businesses based on quantum

Service providers tooling up

Incubators and universities are producing quantum start-ups





The Future Is Now You Are Here Quantum PHASE 4 Advantage PHASE 3 **Customer Advantage** Theoretical Foundation Strengthened Quantum computers demonstrate absolute advantage on real world problems Speedup on Physics Problems PHASE 2 Professional services go-to-market yielding business applications running in production with demonstrated ROI Speed-Up On PHASE 1 Benchmark Problem • Menten 100x speedup • Save-on-Foods **500X** speedup Gate Model • VW 80% waste reduction The past 20 years **250+ Early** 3Mx speedup over best Hybrid Solver Services, Real Time Access, IDE, Community classical heuristics **Applications** Quantum Simulation D:Wave 100x speedup over Quantum computing is best classical highly theoretical, impractical advantage heuristics Science nature and only available to a small group within the scientific community Ceap D-Wave 2000QLN D-Wave 2000Q D:Wave

Engineered for Business





New Topology

Higher connectivity (degree 15)

More compact embeddings = Better QA performance

Embed up to 15x15x12 lattice - Up from 8x8x8 lattice



Superconducting Circuit Fabrication

1M+ Josephson Junctions

Active area (8.4mm)²

110m of wiring



Advantage Performance Update

Larger and More Complex Problems

More qubits and couplers enabled for more problem types

More Precision

Better solutions with lower energy

Higher Quality Answers Faster

Win: 57%, draw: 40%, lose: 3% on NAE3SAT inputs vs. Advantage

Optimal solutions 2x faster than for 3D lattice problems vs. Advantage

Available in Leap

Available today via the cloud









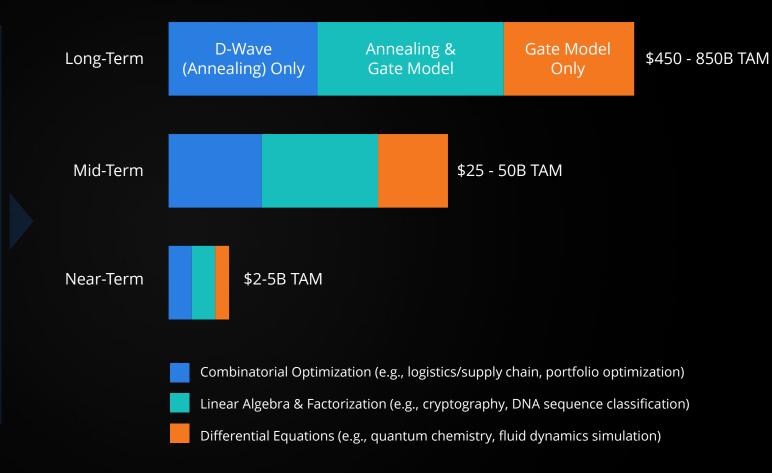
Quantum Annealing is Here to Stay



D-Wave is the Solution of Choice for Optimization Problems

Short, medium, and long term, annealing will dominate the optimization space in quantum computing.

Value of **\$5 billion to \$10 billion** should start accruing to **users** in the near to mid term (BCG).



¹ Boston Consulting Group; "Where Will Quantum Computers Create Value – and When?" May 2019



Annealing Outperforms Gate Model on Optimization Problems



QA does not involve heavy preprocessing overhead

QA can deliver good solutions without the costly, NP-Hard step of tuning parameters on classical computers that is required by GM approaches like QAOA.

QA cuts through the noise

QA is much more tolerant of errors than GM and can extract good solutions from the noise.

QA scales to large, complex problem sizes

High error-tolerance, connectivity, and qubit count enable QA-based systems to solve large, complex real-world optimization problems.

Real Annealing Proof Points:

VW Paint Shop Scheduling

D-Wave: 80% waste reduction at 750 cars Gate QAOA: Like random guessing at 11 cars²

Jülich SC Boolean Satisfiability

D-Wave: Outperforms Gate QAOA and noiseless simulators³

LANL Evaluations

D-Wave: 15 seconds to solve Gate QAOA: ~30 hours to solve⁴ (50% to 100% more iterations)





advantage

The quantum computer built for business

New processor

More complex problems

5,000+ qubits

2.5x qubit connectivity





The quantum cloud service built for business

Immediate access

Integrated IDE

1 million variable hybrid solver

Collaboration

Together

In-production applications at business scale



Hybrid Solvers

Binary quadratic model solvers

- Up to 1,000,000 variables
- Enables enterprise-scale problem solving
- Accepts problems with binary variables

Discrete quadratic model solvers

- Expands into new problem types
- Enables optimization with option selection: e.g.,
 Choose one of 11, 19, 29
- Accepts discrete multi-level variables





All New Solver: Constrained Quadratic Model (CQM)





An Expanded Hybrid Solver Portfolio

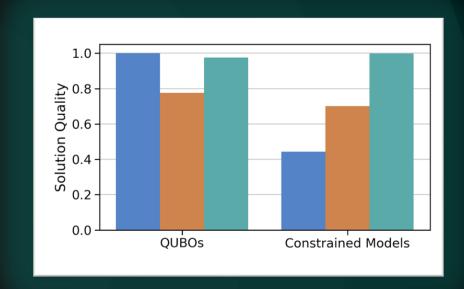
 The best hybrid choice for constrained problems with non-binary variables

More Native Representation of Problem

Formulate constraints directly instead of using penalties or transformations

Unlocks Larger Application Problems

- Binary and integer variables
- Linear and quadratic terms
- Up to 100,000 constraints
- Inequality & equality constraints



Performance of BQM vs DQM vs CQM on problems native to each:

CQM solver is the best hybrid choice for constrained problems on non-binary variables

BQM solver is the best hybrid choice for unconstrained binary problems





Leap Hybrid Solver Performance



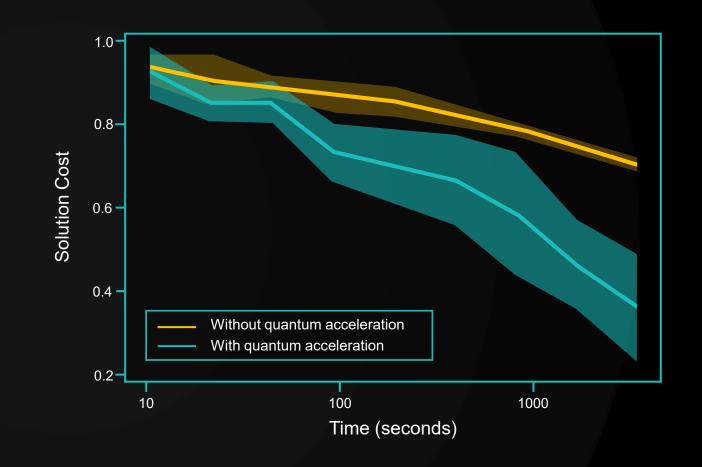
HSS Performance

Built for production applications

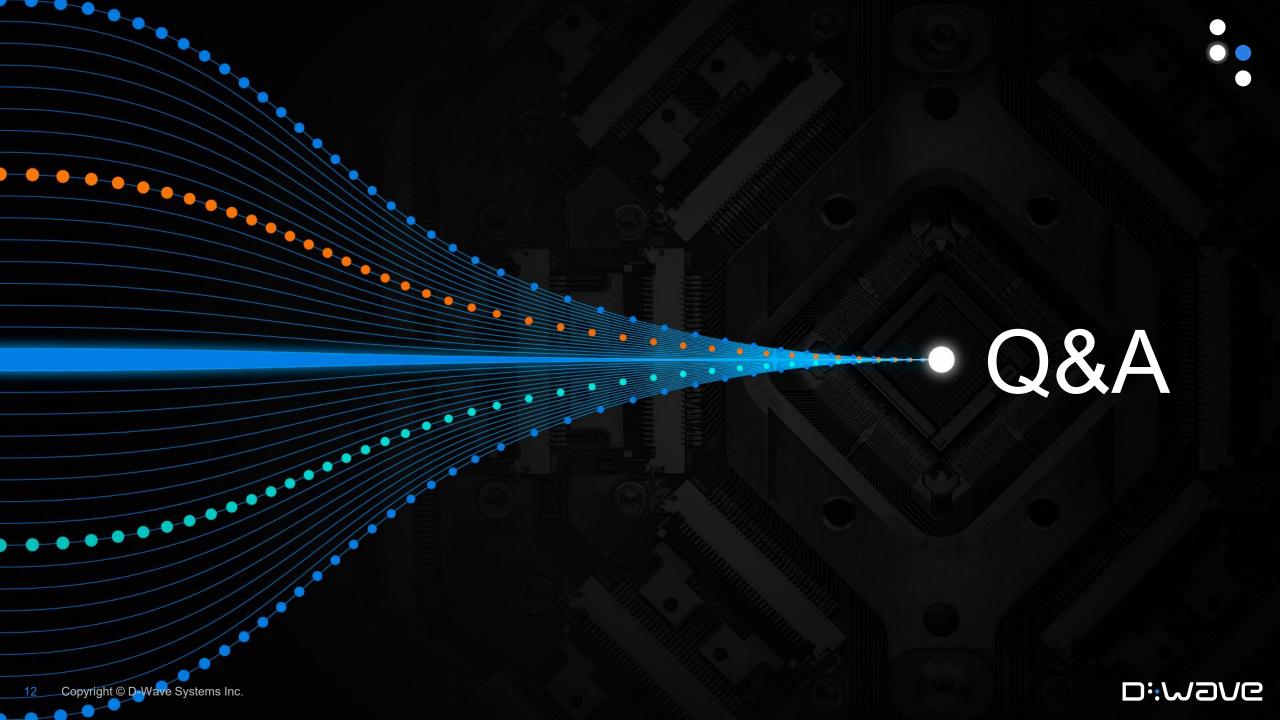
Quantum accelerated classical heuristics exploit the best features of both paradigms

As good or better than all of 27 classical heuristics on 87% of 45 application-relevant inputs

- Problems selected for size, difficulty, and application relevance
- Test instances and competing algorithms available online







Next steps to Learn More about Quantum Computing



Contact D-Wave: Request additional information or schedule a meeting with our staff.

Email: <u>sales@dwavesys.com</u>

D-Wave Launch Program: Learn about our multi-phased approach quantum computing adoption.

https://www.dwavesys.com/d-wave-launch

D-Wave Applications: Check out customer use cases and real-world applications.

https://www.dwavesys.com/applications

D-Wave Online Resources: Explore resources for executives and developers. Videos, whitepapers and more.

https://dwavesys.com/resources

D-Wave Leap Free Sign-Up: Sign up for D-Wave Leap today to explore and get started.

https://cloud.dwavesys.com/leap/signup